

December 1, 2016

City of Rocky Mount  
331 S. Franklin Street  
P.O. Box 1180  
Rocky Mount, NC 27802--1180  
Attention: Mr. Charles Penny, City Manager

Re: ***Rocky Mount Outstanding Special Obligation Bonds Series 2016 Due 05/01/2036, North Carolina***

Dear Mr. Penny:

S&P Global Ratings hereby affirms its rating of "AA-" for the above-referenced obligations and stable outlook. A copy of the rationale supporting the rating and outlook is enclosed.

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Please send hard copies to:

S&P Global Ratings  
Public Finance Department

55 Water Street  
New York, NY 10041-0003

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Sincerely yours,

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enclosure

cc: Ms. Amy Staton, Finance Director  
City of Rocky Mount

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